Harbor Asset Planning, Inc.

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Harbor Asset Planning’s advisory services and fees. Clients will be charged **EITHER** 1% of assets under management **OR** a flat fee. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	1%; minimum fee is $6,000 per year	Quarterly in arrears	Investment Advisory and Financial Planning Services
Hourly Fee	$350/hour	Quarterly in arrears	Special Projects
Subscription Fee	0		
Fixed Fee	$6,000, $8,000, $10,000, $12,000 or $15,000	Quarterly in arrears	Investment Advisory and Financial Planning Services
Commissions to the Adviser	0		
Performance-based Fee	0		
Other	0		
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	Not applicable		
Robo-Adviser Fee	Not applicable		
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes; $15.95 for stocks or ETF’s	Custodian: Pershing LLC
Commissions	No	
Custodian Fees	Yes; $25 for IRA accounts under $10,000	Custodian: Pershing LLC
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes; $25	Custodian: Pershing LLC

Effective 1/1/2020